

LAMPIRAN-LAMPIRAN

Lampiran 1

Surat Tugas Bimbingan Skripsi

	UNIVERSITAS GALUH FAKULTAS EKONOMI PROGRAM STUDI MANAJEMEN : TERAKREDITASI "B" SK. NO. 5278/SK/BAN-PT/Akred/S/IX/2020 PROGRAM STUDI AKUNTANSI : TERAKREDITASI "B" SK. NO. 4682/SK/BAN-PT/Akred/S/VIII/2020 Jl. RE. Martadinata No. 150 Telp/Fax. (0265) 772060 - 778374 Ciamis 46251
SURAT TUGAS MEMBIMBING SKRIPSI 2628/34/SP/AK/D/X/2025	
Dekan Fakultas Ekonomi Universitas Galuh, dengan ini memberikan tugas membimbing skripsi kepada:	
Nama Sebagai	: Benny Prawiranegara, S.E., M.M. : Pembimbing I
Nama Sebagai	: Purnama Sari, S.E., M.AB. : Pembimbing II
Dalam penulisan/penyusunan skripsi mahasiswa untuk dan atas:	
Nama NIM Program Studi Judul Skripsi	: Hera Lestari : 3403220100 : Akuntansi : Pengaruh Total Asset Turnover Dan Net Profit Margin Terhadap Return On Assets
Surat tugas ini berlaku sampai dengan skripsi selesai paling lambat 1 (satu) tahun setelah penetapan surat tugas ini.	
Demikian agar dilaksanakan sebagaimana mestinya.	
Ciamis, 28 Oktober 2025 Dekan,  Dr. Nurdiana Mulyatini, S.E., M.M. NIK 3112770079	
<u>Tembusan :</u> 1. Yth. Ketua Program Studi; 2. Mahasiswa yang bersangkutan.	

Lampiran 2

Laporan Keuangan PT. Ultrajaya Milk Industry & Trading Company Tbk.

Periode 2015-2024

These Consolidated Financial Statements are originally issued in Indonesian language			
Ekshibit B		Exhibit B	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2023 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2023 (Expressed in Millions of Rupiah, unless otherwise stated)	
	2023	Catatan / Notes	2022
PENJUALAN	8.302.741	29	7.656.252
BEBAN POKOK PENJUALAN	(5.611.170)	30	(5.199.164)
LABA BRUTO	2.691.571		2.457.088
Beban penjualan	(982.835)	31	(961.407)
Beban administrasi dan umum	(252.663)	31	(224.184)
(Rugi) laba selisih kurs - neto	(6.878)		98.951
Laba penjualan aset tetap	868	14	718
Laba (rugi) atas perubahan nilai wajar hewan ternak	4.060	13	(9.653)
Pendapatan (beban) lain-lain - neto	20.654	32	(58.659)
T o t a l	(1.216.794)		(1.154.234)
LABA DARI USAHA	1.474.777		1.302.854
Pendapatan keuangan	69.861	33	127.283
Beban keuangan	(48.410)	34	(120.978)
Bagian laba (rugi) neto atas entitas asosiasi dan ventura bersama	11.057	12	(20.161)
T o t a l	32.508		(13.856)
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.507.285		1.288.998
Beban Pajak Penghasilan	(321.124)	35c	(323.512)
LABA TAHUN BERJALAN	1.186.161		965.486
Penghasilan komprehensif lain:			
Pos yang tidak akan direklasifikasi ke laba rugi:			
Keuntungan (kerugian) pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	(3.053)	24,35d	601
Pos yang akan direklasifikasi ke laba rugi:			
Kerugian yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	-		(12.200)
Keuntungan yang direalisasi atas nilai wajar investasi - setelah pajak	8.033		2.410
Penghasilan (kerugian) komprehensif lain, setelah pajak	4.980		(9.189)
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.191.141		956.297

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit B/2		Exhibit B/2	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2023 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2023 (Expressed in Millions of Rupiah, unless otherwise stated)	
2023	Catatan / Notes	2022	
Laba tahun berjalan yang dapat diatribusikan kepada:		Profit for the year attributable to:	
Pemilik entitas induk	1.169.212	960.786	Owners of the parent entity
Kepentingan non-pengendali	16.949	4.700	Non-controlling interest
Total	1.186.161	965.486	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:		Total comprehensive income for the year attributable to:	
Pemilik entitas induk	1.173.926	951.453	Owners of the parent entity
Kepentingan non-pengendali	17.215	4.844	Non-controlling interest
Total	1.191.141	956.297	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)		BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF PARENT ENTITY (Full amount)	
	112	92	

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

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Bandung, 26 Maret/26 March 2024

P.T. ULTRAJAYA
MILK INDUSTRY & TRADING CO.
BANDUNG, INDONESIA
Sabana Prawirawidjaja
Presiden Direktur/President Director

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Ekshibit A		Exhibit A	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2024 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2024 (Expressed in Millions of Rupiah, unless otherwise stated)	
31 Desember / December 2024	Catatan/ Notes	31 Desember / December 2023	
A S E T		A S S E T S	
ASET LANCAR		CURRENT ASSETS	
Kas dan setara kas	2.434.322	4	2.174.324
Piutang usaha - neto	818.519	5	710.304
Piutang lain-lain - neto	93.143	6,35	56.791
Persediaan - neto	1.389.673	7	1.431.226
Pajak dibayar dimuka	118	33a,33d	145
Uang muka	131.347	8	30.311
Biaya dibayar di muka	2.626	9	8.374
TOTAL ASET LANCAR	4.869.748	4.411.475	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR		NON-CURRENT ASSETS	
Aset keuangan tidak lancar	975	10	891
Penyertaan saham pada entitas asosiasi dan ventura bersama	132.526	11,35	111.185
Hewan ternak produksi - neto	250.619	12	218.065
Aset tetap - neto	2.460.538	13	2.346.120
Aset hak guna - neto	38.776	14	30.566
Aset tak berwujud - neto	8.880	15	8.108
Aset pajak tangguhan	5.941	33d	8.191
Aset tidak lancar lainnya	693.362	16	389.355
TOTAL ASET TIDAK LANCAR	3.591.617	3.112.481	TOTAL NON-CURRENT ASSETS
TOTAL ASET	8.461.365	7.523.956	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E terlampir yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2024
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2024
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2024	Catatan/ Notes	31 Desember / December 2023	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	1.694	17	1.567	Bank loans
Utang usaha	555.145	18	465.275	Trade payables
Utang lain - lain neto	1.089	35	31	Other payables - net
Utang dividen	1.943	19	1.662	Dividends payable
Utang pajak	48.863	33b	83.488	Taxes payables
A k r u a l	284.987	20	151.012	Accruals
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:
Utang sewa pembiayaan	9.093	21	10.358	Lease payable
TOTAL LIABILITAS JANGKA PENDEK	902.814		713.393	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	7.384	33e	2.529	Deferred tax liability
Liabilitas imbalan paska kerja	97.188	22	102.090	Post employment benefits liability
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:
Utang sewa pembiayaan	27.061	21	18.976	Lease payable
TOTAL LIABILITAS JANGKA PANJANG	131.633		123.595	TOTAL NON -CURRENT LIABILITIES
TOTAL LIABILITAS	1.034.447		836.988	TOTAL LIABILITIES

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E terlampir yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
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on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2024
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2024
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2024	Catatan/ Notes	31 Desember / December 2023	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	519.909	23	519.909	Share capital
Tambahan modal disetor	46.138	24	46.138	Additional paid-in capital
Kerugian pengukuran kembali liabilitas imbalan pasca-kerja - neto	(10.073)	22	(27.685)	Loss on remeasurement of post-employment benefits liability - net
Saldo laba:				Retained earnings:
Cadangan khusus	265	25	187	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	6.647.891		5.927.160	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	7.339.230		6.600.809	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	87.688	26	86.159	Non-controlling interests
TOTAL EKUITAS	7.426.918		6.686.968	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	8.461.365		7.523.956	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E terlampir yang merupakan
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Consolidated Financial Statements taken as a whole

Bandung, 28 Februari/28 February 2025

PT. ULTRAJAYA
MILK INDUSTRY & TRADING CO.
BANDUNG, INDONESIA

Sabana Prawirawidjaja
Presiden Direktur / President Director

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Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2024
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2024
(Expressed in Millions of Rupiah, unless otherwise stated)

	2024	Catatan / Notes	2023	
PENJUALAN	8.874.202	27	8.302.741	S A L E S
BEBAN POKOK PENJUALAN	(5.852.425)	28	(5.611.170)	COST OF GOODS SOLD
LABA BRUTO	3.021.777		2.691.571	GROSS PROFIT
Beban penjualan	(1.347.339)	29	(982.835)	Selling expenses
Beban administrasi dan umum	(275.431)	29	(252.663)	General and administrative expenses
laba (Rugi) selisih kurs - neto	36.743		(6.878)	Gain (loss) on foreign exchange rate - net
Laba penjualan aset tetap	3.311	13	868	Gain on sale of fixed assets
Laba (rugi) atas perubahan nilai wajar hewan ternak	(11.262)	12	4.060	Loss (gain) on change in fair value of livestock
Pendapatan lain-lain - neto	20.526	30,35	19.092	Other income - net
T o t a l	(1.573.452)		(1.218.356)	T o t a l
LABA DARI USAHA	1.448.325		1.473.215	PROFIT FROM OPERATIONS
Pendapatan keuangan	37.424	31	69.861	Finance income
Beban keuangan	(127)	32	(46.848)	Finance expense
Bagian laba neto atas entitas asosiasi dan ventura bersama	21.341	11	11.057	Share in net profit of associates and joint ventures
T o t a l	58.638		34.070	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.506.963		1.507.285	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(353.047)	33c	(321.124)	Income Tax Expense
LABA TAHUN BERJALAN	1.153.916		1.186.161	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Keuntungan (kerugian) pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	18.090	22,33d	(3.053)	Gain (loss) on remeasurements of post-employment benefits liability - net of tax
Pos yang akan direklasifikasikan ke laba rugi:				Item that will be reclassified to profit or loss:
Keuntungan yang direalisasi atas nilai wajar investasi - setelah pajak	-		8.033	Realized gain on fair value of investment - net of tax
Penghasilan komprehensif lain, setelah pajak	18.090		4.980	Other comprehensive Income, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.172.006		1.191.141	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole

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Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2024
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2024
(Expressed in Millions of Rupiah, unless otherwise stated)

	2024	Catatan / Notes	2023	
Laba tahun berjalan yang dapat distribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	1.136.624		1.169.212	Owners of the parent entity
Kepentingan non-pengendali	17.292		16.949	Non-controlling interest
Total	1.153.916		1.186.161	Total
Total penghasilan komprehensif tahun berjalan yang dapat distribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	1.154.236		1.173.926	Owners of the parent entity
Kepentingan non-pengendali	17.770	26	17.215	Non-controlling interest
Total	1.172.006		1.191.141	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	109	34	112	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
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Laporan Keuangan Konsolidasian secara keseluruhan

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Bandung, 28 Februari/28 February 2025

PT. ULTRAJAYA
MILK INDUSTRY & TRADING CO.
INDONESIA

Sabana Prawirawidjaja
Presiden Direktur/President Director

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Ekshibit B/2

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PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2021
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2021
(Expressed in Millions of Rupiah, unless otherwise stated)

	2021	Catatan / Notes	2020	
Laba tahun berjalan yang dapat distribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	1.271.638		1.099.696	Owners of the parent entity
Kepentingan non-pengendali	5.155		9.970	Non-controlling interest
Total	1.276.793		1.109.666	Total
Total penghasilan komprehensif tahun berjalan yang dapat distribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	1.245.117		1.126.468	Owners of the parent entity
Kepentingan non-pengendali	6.082	29	9.859	Non-controlling interest
Total	1.251.199		1.136.327	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	122	37	100	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

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Bandung,
30 Maret/March 2022



Sabana Prawirawidjaja
Presiden Direktur / President Director

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Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.248.642	4	1.598.901	Cash and cash equivalents
Piutang usaha - neto	617.192	5	626.006	Trade receivables - net
Piutang lain-lain - neto	69.335	6,37	60.946	Other receivables - net
Investasi pada nilai wajar melalui penghasilan komprehensif lain	828.403	7	1.838.524	Fair value through other comprehensive income investment
Persediaan - neto	1.637.361	8	681.983	Inventories - net
Pajak dibayar dimuka	75.163	35a,35d	-	Prepaid tax
Uang muka	137.159	9	34.132	Advance payments
Biaya dibayar di muka	5.135	10	4.329	Prepaid expenses
Total aset lancar	4.618.390		4.844.821	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	1.532	11	2.394	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	100.128	12,37	120.289	Investment in associates and joint ventures
Hewan ternak produksi - neto	180.891	13	160.796	Long-term livestock - net
Aset tetap - neto	2.260.183	14	2.165.353	Fixed assets - net
Aset hak guna - neto	12.283	15	27.851	Right of use assets - net
Aset tak berwujud - neto	2.885	16	4.092	Intangible assets - net
Aset pajak tangguhan	13.267	35e	14.039	Deferred tax assets
Aset tidak lancar lainnya	186.816	17	67.221	Other non-current assets
Total aset tidak lancar	2.757.985		2.562.035	Total non-current assets
TOTAL ASET	7.376.375		7.406.856	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements
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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.449	18	1.339	Short-term bank loans
Utang usaha	625.235	19	393.174	Trade payables
Utang dividen	22.945	20	1.478	Dividends payable
Utang pajak	39.078	35b	84.140	Taxes payable
Akrua	162.734	21	164.708	Accruals
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:
Medium-Term Notes	598.319	22	895.320	Medium-Term Notes
Utang sewa pembiayaan	7.138	23	16.380	Lease payable
Total liabilitas jangka pendek	1.456.898		1.556.539	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	648	35e	-	Deferred tax liability
Liabilitas imbalan pascakerja	92.232	24	103.466	Post employment benefits liability
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:
Medium-Term Notes	-	22	598.319	Medium-Term Notes
Utang sewa pembiayaan	3.918	23	10.406	Lease payable
Total liabilitas jangka panjang	96.798		712.191	Total non-current liabilities
Total Liabilitas	1.553.696		2.268.730	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	577.676	25	577.676	Share capital
Tambahan modal disetor	51.251	26	51.251	Additional paid-in capital
Saham treasury	(1.854.411)	25	(1.854.411)	Treasury Shares
Keuntungan (kerugian) pengukuran kembali liabilitas imbalan pasca-kerja - neto	(24.366)	24	(24.823)	Gain (loss) on remeasurement of post-employment benefits liability - net
Keuntungan (kerugian) yang belum direalisasi dari perubahan nilai wajar dari investasi	(8.033)	7	1.757	Unrealized gain (loss) on changes in fair value of investment
Saldo laba:		27		Retained earnings:
Cadangan khusus	118		58	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	6.861.400		6.160.568	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.738.735		5.047.176	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	83.944	28	90.950	Non-controlling interests
Total Ekuitas	5.822.679		5.138.126	Total Equity
TOTAL LIABILITAS DAN EKUITAS	7.376.375		7.406.856	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

*See accompanying Notes to the
Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole*

Bandung,
30 Maret / March 2023



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	2022	Catatan / Notes	2021	
PENJUALAN	7.656.252	29	6.616.642	S A L E S
BEBAN POKOK PENJUALAN	(5.199.164)	30	(4.241.696)	COST OF GOODS SOLD
LABA BRUTO	2.457.088		2.374.946	GROSS PROFIT
Beban penjualan	(961.407)	31	(748.823)	Selling expenses
Beban administrasi dan umum	(224.184)	31	(209.888)	General and administrative expenses
Laba selisih kurs - neto	98.951		17.777	Gain on foreign exchange rate - net
Laba penjualan aset tetap	718	14	85	Gain on sale of fixed assets
Rugi selisih nilai wajar hewan ternak	(9.653)	13	(30.814)	Loss on difference in fair value of livestock
Pendapatan (beban) lain-lain - neto	(58.659)	32,37	224.675	Other income (expense) - net
T o t a l	(1.154.234)		(746.988)	T o t a l
LABA DARI USAHA	1.302.854		1.627.958	PROFIT FROM OPERATIONS
Pendapatan keuangan	127.283	33	155.884	Finance income
Beban keuangan	(120.978)	34	(235.275)	Finance expense
Bagian Rugi neto entitas asosiasi dan ventura bersama	(20.161)	12	(6.635)	Share in net Loss of associates and joint ventures
T o t a l	(13.856)		(86.026)	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.288.998		1.541.932	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(323.512)	35d	(265.139)	Income Tax Expense
LABA TAHUN BERJALAN	965.486		1.276.793	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Keuntungan pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	601	24,35e	11.160	Gain on remeasurements of post-employment benefits liability - net of tax
Pos yang akan direklasifikasikan ke laba rugi:				Item that will be reclassified to profit or loss:
Kerugian yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	(12.200)		(19.395)	Unrealized Loss on changes in fair value of investment - net of tax
Keuntungan (kerugian) yang direalisasi atas nilai wajar investasi - setelah pajak	2.410		(17.359)	Realized gain (loss) on fair value of investment - net of tax
Total penghasilan (kerugian) komprehensif lain, setelah pajak	(9.189)		(25.594)	Total other comprehensive income (loss), net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	956.297		1.251.199	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	2022	Catatan / Notes	2021	
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	960.786 4.700		1.271.638 5.155	Profit for the year attributable to: Owners of the parent entity Non-controlling interest
Total	965.486		1.276.793	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	951.453 4.844	28	1.245.117 6.082	Total comprehensive income for the year attributable to: Owners of the parent entity Non-controlling interest
Total	956.297		1.251.199	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	92	36	122	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

*See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole*

Bandung,
30 Maret / March 2023



Sabana Prawirawidjaja
Presiden Direktur / President Director

*These Consolidated Financial Statements
are originally issued in Indonesian language*

Ekshibit A			Exhibit A		
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2023 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2023 (Expressed in Millions of Rupiah, unless otherwise stated)		
	31 Desember / December 2023	Catatan/ Notes	31 Desember / December 2022		
A S E T				A S S E T S	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	2.174.324	4	1.248.642	Cash and cash equivalents	
Piutang usaha - neto	710.304	5	617.192	Trade receivables - net	
Piutang lain-lain - neto	56.791	6,37	69.335	Other receivables - net	
Investasi pada nilai wajar melalui penghasilan komprehensif lain	-	7	828.403	Investment at fair value through other comprehensive income	
Persediaan - neto	1.431.226	8	1.637.361	Inventories - net	
Pajak dibayar dimuka	145	35a,35d	75.163	Prepaid tax	
Uang muka	30.311	9	137.159	Advance payments	
Biaya dibayar di muka	8.374	10	5.135	Prepaid expenses	
TOTAL ASET LANCAR	4.411.475		4.618.390	TOTAL CURRENT ASSETS	
ASET TIDAK LANCAR				NON-CURRENT ASSETS	
Aset keuangan tidak lancar	891	11	1.532	Non-current financial asset	
Penyertaan saham pada entitas asosiasi dan ventura bersama	111.185	12,37	100.128	Investment in associates and joint ventures	
Hewan ternak produksi - neto	218.065	13	180.891	Long-term livestock - net	
Aset tetap - neto	2.346.120	14	2.260.183	Fixed assets - net	
Aset hak guna - neto	30.566	15	12.283	Right of use assets - net	
Aset tak berwujud - neto	8.108	16	2.885	Intangible assets - net	
Aset pajak tangguhan	8.191	35d	13.267	Deferred tax assets	
Aset tidak lancar lainnya	389.355	17	186.816	Other non-current assets	
TOTAL ASET TIDAK LANCAR	3.112.481		2.757.985	TOTAL NON-CURRENT ASSETS	
TOTAL ASET	7.523.956		7.376.375	TOTAL ASSETS	

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit A/2			Exhibit A/2		
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2023 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2023 (Expressed in Millions of Rupiah, unless otherwise stated)		
	31 Desember / December 2023	Catatan/ Notes	31 Desember / December 2022		
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY	
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES	
Utang bank jangka pendek	1.567	18	1.449	Short-term bank loans	
Utang usaha	465.275	19	625.235	Trade payables	
Utang lain - lain neto	31	37	-	Other payables - net	
Utang dividen	1.662	20	22.945	Dividends payable	
Utang pajak	83.488	35b	39.078	Taxes payables	
Akrual	151.012	21	162.734	Accruals	
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:	
Medium-Term Notes	-	22	598.319	Medium-Term Notes	
Utang sewa pembiayaan	10.358	23	7.138	Lease payable	
TOTAL LIABILITAS JANGKA PENDEK	713.393		1.456.898	TOTAL CURRENT LIABILITIES	
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES	
Liabilitas pajak tangguhan	2.529	35e	648	Deferred tax liability	
Liabilitas imbalan pasca kerja	102.090	24	92.232	Post employment benefits liability	
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:	
Utang sewa pembiayaan	18.976	23	3.918	Lease payable	
TOTAL LIABILITAS JANGKA PANJANG	123.595		96.798	TOTAL NON -CURRENT LIABILITIES	
TOTAL LIABILITAS	836.988		1.553.696	TOTAL LIABILITIES	

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2023
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2023
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2023	Catatan/ Notes	31 Desember / December 2022	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	519.909	25	577.676	Share capital
Tambahan modal disetor	46.138	26	51.251	Additional paid-in capital
Saham treasuri	-	25	(1.854.411)	Treasury shares
Kerugian pengukuran kembali liabilitas imbalan pasca-kerja - neto	(27.685)	24	(24.366)	Loss on remeasurement of post-employment benefits liability - net
Kerugian yang belum direalisasi atas perubahan nilai wajar dari investasi - neto		7	(8.033)	Unrealized Loss on changes in fair value of investment - net
Saldo laba:		27		Retained earnings:
Cadangan khusus	187		118	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	5.927.160		6.861.400	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	6.600.809		5.738.735	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	86.159	28	83.944	Non-controlling interests
TOTAL EKUITAS	6.686.968		5.822.679	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	7.523.956		7.376.375	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

*See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole*

Bandung, 26 Maret/ 26 March 2024

P.T. ULTRAJAYA
MILK INDUSTRY & TRADING CO.
BANDUNG, INDONESIA

Sabana Prawirawidjaja
Presiden Direktur/President Director

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2020
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	577.676	26	577.676	Share capital
Tambahan modal disetor	51.251	27	51.251	Additional paid-in capital
Saham treasury	(1.854.411)	26	-	Treasury Shares
Kerugian pengukuran kembali liabilitas imbalan pasca-kerja - neto	(35.056)	25	(23.317)	Loss on remeasurement of post-employment benefits liability - net
Keuntungan yang belum direalisasi dari perubahan nilai wajar dari investasi	38.511	7	-	Unrealized gain on changes in fair value of investment
Saldo laba:		28		Retained earnings:
Cadangan khusus	84		84	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	5.772.749		4.807.645	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	4.685.904		5.548.439	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	95.833	29	106.700	Non-controlling interests
Total Ekuitas	4.781.737		5.655.139	Total Equity
TOTAL LIABILITAS DAN EKUITAS	8.754.116		6.608.422	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E merupakan
bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Consolidated Financial Statements taken as a whole*

Bandung,
1 April / April 2021



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
TANGGAL 31 DESEMBER 2020
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	2020	Catatan / Notes	2019	
PENJUALAN	5.967.362	30	6.223.057	S A L E S
BEBAN POKOK PENJUALAN	(3.738.835)	31	(3.881.051)	COST OF GOODS SOLD
LABA BRUTO	2.228.527		2.342.006	GROSS PROFIT
Beban penjualan	(773.759)	32	(890.515)	Selling expenses
Beban administrasi dan umum	(231.175)	32	(202.883)	General and administrative expenses
Laba (rugi) selisih kurs - neto	60.744		(38.358)	Gain (loss) on foreign exchange rate - net
Rugi penjualan aset tetap	(4.225)	14	(1.174)	Loss on sale of fixed assets
Rugi selisih nilai wajar hewan ternak	(13.297)	13	(19.447)	Loss on difference in fair value of livestock
Pendapatan lain-lain - neto	97.446	33	74.765	Other income - net
T o t a l	(864.266)		(1.077.612)	T o t a l
LABA DARI USAHA	1.364.261		1.264.394	PROFIT FROM OPERATIONS
Pendapatan keuangan	80.239	34	105.655	Finance income
Beban keuangan	(33.630)	35	(1.661)	Finance expense
Bagian laba neto entitas asosiasi dan ventura bersama	10.647	12	6.971	Share in net income of associates and joint ventures
T o t a l	57.256		110.965	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.421.517		1.375.359	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(311.851)	36d	(339.494)	Income Tax Expense
LABA TAHUN BERJALAN	1.109.666		1.035.865	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income :
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified to profit or loss:
Kerugian pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	(11.850)		(5.674)	Loss on remeasurements of liability for post-employment benefits - net after tax
Pos yang akan direklasifikasi ke laba rugi:				Item that will be reclassified to profit or loss:
Keuntungan yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	38.511		-	Unrealized gain on changes in fair value of investment - net after tax
Total Penghasilan (kerugian) komprehensif lain	26.661		(5.674)	Total other comprehensive income (loss)
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.136.327		1.030.191	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E merupakan
bagian yang tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)	
	2020	Catatan / Notes	2019
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	1.099.696 9.970		1.032.277 3.588
Total	1.109.666		1.035.865
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	1.126.468 9.859	29	1.026.775 3.416
Total	1.136.327		1.030.191
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	100	37	89

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E merupakan
bagian yang tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole

Bandung,
1 April/April 2021



Sabana Prawitrawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2021 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2021 (Expressed in Millions of Rupiah, unless otherwise stated)	
	2021	Catatan/ Notes	2020
A S E T			A S S E T S
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	1.598.901	4	1.649.669
Piutang usaha - neto	626.006	5	563.444
Piutang lain-lain - neto	60.946	6	92.800
Investasi pada nilai wajar melalui penghasilan komprehensif lain	1.838.524	7	2.346.825
Persediaan - neto	681.983	8	924.639
Uang muka	34.132	9	13.880
Biaya dibayar di muka	4.329		2.164
Total aset lancar	4.844.821		5.593.421
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Investasi dalam obligasi pemerintah	-	10	660.585
Aset keuangan tidak lancar	2.394	11	1.562
Penyertaan saham pada entitas asosiasi dan ventura bersama	120.289	12	135.624
Hewan ternak produksi - neto	160.796	13	162.181
Aset tetap - neto	2.165.353	14	1.715.401
Aset hak guna - neto	27.851	15	47.851
Aset tak berwujud - neto	4.092	16	5.649
Aset pajak tangguhan	14.039	36d	11.992
Aset tidak lancar lainnya	67.221	17	419.850
Total aset tidak lancar	2.562.035		3.160.695
TOTAL ASET	7.406.856		8.754.116

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2021
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2021
(Expressed in Millions of Rupiah, unless otherwise stated)

	2021	Catatan/ Notes	2020	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.339	18	2.236	Short-term bank loans
Utang usaha	393.174	19	370.306	Trade payables
Utang dividen	1.478	20	66.410	Dividends payable
Utang pajak	84.140	36a	90.614	Taxes payables
A k r u a l	164.708	21	280.262	Accruals
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:
Medium-Term Notes	895.320	22	1.488.880	Medium-Term Notes
Utang sewa	16.380	23	17.609	Lease payable
Utang pembelian mesin	-	24	11.022	Liability for purchases of machinery
Total liabilitas jangka pendek	1.556.539		2.327.339	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	-	36d	11.492	Deferred tax liabilities
Liabilitas imbalan pascakerja	103.466	25	113.119	Post employment benefits liability
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:
Medium-Term Notes	598.319	22	1.493.639	Medium-Term Notes
Utang sewa	10.406	23	26.790	Lease payable
Total liabilitas jangka panjang	712.191		1.645.040	Total non-current liabilities
Total Liabilitas	2.268.730		3.972.379	Total Liabilities

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements
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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2021
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

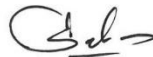
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2021
(Expressed in Millions of Rupiah, unless otherwise stated)

	2021	Catatan/ Notes	2020	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	577.676	26	577.676	Share capital
Tambahan modal disetor	51.251	27	51.251	Additional paid-in capital
Saham treasuri	(1.854.411)	26	(1.854.411)	Treasury Shares
Kerugian pengukuran kembali liabilitas imbalan pasca-kerja - neto	(24.823)	25	(35.056)	Loss on remeasurement of post-employment benefits liability - net
Keuntungan yang belum direalisasi dari perubahan nilai wajar dari investasi	1.757	7	38.511	Unrealized gain on changes in fair value of investment
Saldo laba:		28		Retained earnings:
Cadangan khusus	58		84	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	6.160.568		5.772.749	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.047.176		4.685.904	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	90.950	29	95.833	Non-controlling interests
Total Ekuitas	5.138.126		4.781.737	Total Equity
TOTAL LIABILITAS DAN EKUITAS	7.406.856		8.754.116	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole

Bandung,
30 Maret / March 2022



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements
are originally issued in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2021
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2021
(Expressed in Millions of Rupiah, unless otherwise stated)

	2021	Catatan / Notes	2020	
PENJUALAN	6.616.642	30	5.967.362	S A L E S
BEBAN POKOK PENJUALAN	(4.241.696)	31	(3.738.835)	COST OF GOODS SOLD
LABA BRUTO	2.374.946		2.228.527	GROSS PROFIT
Beban penjualan	(748.823)	32	(773.759)	Selling expenses
Beban administrasi dan umum	(209.888)	32	(231.175)	General and administrative expenses
Lab selisih kurs - neto	17.777		60.744	Gain on foreign exchange rate - net
Lab (rugi) penjualan aset tetap	85	15	(4.225)	Gain (loss) on sale of fixed assets
Rugi selisih nilai wajar hewan ternak	(30.814)	14	(13.297)	Loss on difference in fair value of livestock
Pendapatan lain-lain - neto	224.675	33	97.446	Other income - net
T o t a l	(746.988)		(864.266)	T o t a l
LABA DARI USAHA	1.627.958		1.364.261	PROFIT FROM OPERATIONS
Pendapatan keuangan	155.884	34	80.239	Finance income
Beban keuangan	(235.275)	35	(33.630)	Finance expense
Bagian laba (rugi) neto entitas asosiasi dan ventura bersama	(6.635)	13	10.647	Share in net income (loss) of associates and joint ventures
T o t a l	(86.026)		57.256	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.541.932		1.421.517	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(265.139)	36c	(311.851)	Income Tax Expense
LABA TAHUN BERJALAN	1.276.793		1.109.666	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income :
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified to profit or loss:
Keuntungan (kerugian) pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	11.160		(11.850)	Gain (loss) on remeasurements of post-employment benefits liability - net of tax
Pos yang akan direklasifikasi ke laba rugi:				Item that will be reclassified to profit or loss:
Keuntungan (kerugian) yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	(19.395)		38.511	Unrealized gain (loss) on changes in fair value of investment - net of tax
Keuntungan yang direalisasi atas nilai wajar investasi - setelah pajak	(17.359)		-	Realized gain on fair value of investment - net of tax
Total penghasilan (kerugian) komprehensif lain, setelah pajak	(25.594)		26.661	Total other comprehensive income (loss), net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.251.199		1.136.327	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan
Konsolidasian pada Ekshibit E yang merupakan
bagian tidak terpisahkan dari
Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the
Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 8	2 0 1 7*	
PENJUALAN	30	5.472.882	4.879.559	S A L E S
BEBAN POKOK PENJUALAN	31	(3.516.606)	(3.043.936)	COST OF GOODS SOLD
LABA BRUTO		1.956.276	1.835.623	GROSS PROFIT
Beban penjualan	32	(855.358)	(689.769)	Selling expenses
Beban administrasi dan umum	32	(196.900)	(172.082)	General and administrative expenses
Rugi selisih kurs - Bersih	(	25.851)	(13.886)	Loss on foreign exchange rate - Net
Rugi penjualan aset tetap	14	(2.900)	(21)	Loss on sales of fixed assets
Laba selisih nilai wajar hewan ternak	13	4.030	4.731	Gain on difference of livestock fair value
Lain-lain - Bersih	33	13.268	3.699	Others - Net
J u m l a h		(1.063.711)	(867.328)	T o t a l
LABA DARI USAHA		892.565	968.295	OPERATING PROFIT
Pendapatan keuangan	34	60.084	70.510	Finance income
Beban keuangan	35	(2.107)	(1.497)	Finance expense
Bagian rugi neto entitas asosiasi dan ventura bersama	12	(1.524)	(2.116)	Shares in net loss of associates and joint venture
J u m l a h		56.453	66.897	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN		949.018	1.035.192	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	36c	(247.411)	(316.790)	Income Tax Expense
LABA TAHUN BERJALAN		701.607	718.402	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	24	984	(22.718)	Remeasurements of defined benefit pension schemes
Pajak terkait dengan pos yang tidak akan direklasifikasi	36d	(246)	(5.680)	Tax relating to items that will not be Reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan, pajak neto		738	(17.038)	Other comprehensive income (loss) for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		702.345	701.364	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
* Disajikan kembali				* As Restated

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

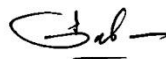
These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B/2		Exhibit B/2	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2018 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2018 (Expressed in Millions of Rupiah, unless otherwise stated)	
Catatan / Notes	2018	2017*	
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas Induk Kepentingan non-pengendali	36	697.784 3.823	708.192 10.210
Jumlah		701.607	718.402
Penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas Induk Kepentingan non-pengendali	28	699.214 3.131	691.387 9.977
Jumlah		702.345	701.364
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	36	60	61
* Disajikan kembali			* As Restated

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
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Consolidated Financial Statements taken as a whole

25 Maret / March 2019



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.040.591	4	1.444.310	Cash and cash equivalents
Piutang usaha - neto	613.245	5	530.498	Trade receivables - net
Piutang lain-lain	38.822	6	30.121	Other receivables
Persediaan	987.927	7	708.773	Inventories
Uang muka	10.864	8	60.942	Advance payments
Pajak dibayar di muka	16.441	36	11.072	Prepaid taxes
Biaya dibayar di muka	8.751	9	7.805	Prepaid expenses
Total Aset Lancar	3.716.641		2.793.521	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Investasi dalam obligasi pemerintah	708.869	10	735.084	Investment in government bonds
Aset keuangan tidak lancar	1.022	11	837	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	108.477	12	101.506	Investment in associates and joint ventures
Hewan ternak produksi - neto	158.839	13	80.476	Long-term livestock - net
Aset tetap - neto	1.356.666	14	1.453.135	Fixed assets - net
Aset tak berwujud - neto	6.822	15	9.672	Intangible assets - net
Aset pajak tangguhan	15.183	35d	17.331	Deferred tax assets
Aset tidak lancar lainnya	335.903	16	364.309	Other non-current assets
Total Aset Tidak Lancar	2.891.781		2.762.350	Total Non-Current Assets
TOTAL ASET	6.608.422		5.555.871	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2.705	17	26.397	Short-term bank loans
Utang usaha	451.990	18	302.403	Trade payables
Utang lain-lain	-	38	34	Other payables
Utang dividen	268	19	192	Dividends payable
Utang pajak	83.998	35	5.297	Taxes payable
A k r u a l	258.783	20	238.702	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang bank	16.586	21	34.556	Bank Loans
Utang pembelian mesin	20.196	22	27.153	Liability for purchases of machinery
Utang sewa pembiayaan	1.788	23	427	Finance lease payable
Total Liabilitas Jangka Pendek	836.314		635.161	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	12.252	35	14.762	Deferred tax liabilities
Liabilitas imbalan pascakerja	94.803	24	80.304	Post employment benefits liability
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:				Long term liabilities-Net of current liabilities:
Utang bank	-	21	17.278	Bank Loan
Utang pembelian mesin	9.914	22	31.787	Liability for purchases of machinery
Utang sewa pembiayaan	-	23	1.623	Finance lease payable
Total Liabilitas Jangka Panjang	116.969		145.754	Total Non-Current Liabilities
Total Liabilitas	953.283		780.915	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

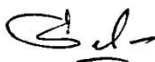
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	577.676	25	577.676	Share capital
Tambahan modal disetor	51.251	26	51.251	Additional paid-in capital
Kerugian pengukuran kembali liabilitas imbalan pascakerja - neto	(23.317)	24	(17.815)	Loss on remeasurement of post employment benefits liability - net
Saldo laba:		27		Retained earnings:
Cadangan khusus	84		50	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	4.807.645		3.914.010	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.548.439		4.660.272	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	106.700	28	114.684	Non-controlling interests
Total Ekuitas	5.655.139		4.774.956	Total Equity
TOTAL LIABILITAS DAN EKUITAS	6.608.422		5.555.871	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

20 Maret/ March 2020



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	2019	Catatan / Notes	2018	
PENJUALAN	6.241.419	29	5.472.882	S A L E S
BEBAK POKOK PENJUALAN	(3.891.701)	30	(3.516.606)	COST OF GOODS SOLD
LABA BRUTO	2.349.718		1.956.276	GROSS PROFIT
Beban penjualan	(908.877)	31	(855.358)	Selling expenses
Beban administrasi dan umum	(202.883)	31	(196.900)	General and administrative expenses
Rugi selisih kurs - neto	(38.358)		(25.851)	Loss on foreign exchange rate - net
Rugi penjualan aset tetap	(1.174)	14	(2.900)	Loss on sales of fixed assets
Laba (rugi) selisih nilai wajar hewan ternak	(19.447)	13	4.030	Gain (loss) on difference of livestock fair value
Pendapatan Lain-lain - neto	85.415	32	13.268	Other income - net
T o t a l	(1.085.324)		(1.063.711)	T o t a l
LABA DARI USAHA	1.264.394		892.565	PROFIT FROM OPERATIONS
Pendapatan keuangan	105.655	33	60.084	Finance income
Beban keuangan	(1.661)	34	(2.107)	Finance expense
Bagian laba (rugi) neto entitas asosiasi dan ventura bersama	6.971	12	(1.524)	Shares in net income (loss) of associates and joint venture
T o t a l	110.965		56.453	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.375.359		949.018	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(339.494)	35c	(247.411)	Income Tax Expense
LABA TAHUN BERJALAN	1.035.865		701.607	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pascakerja	(7.565)	24	984	Remeasurements of liability for post-employment benefits
Pajak terkait dengan pos yang tidak akan direklasifikasi	1.891		(246)	Tax relating to item that will not be reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan - pajak neto	(5.674)		738	Other comprehensive income (loss) for the year - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.030.191		702.345	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
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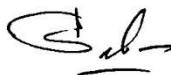
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	2019	Catatan / Notes	2018	
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	1.032.277 3.588	36	697.784 3.823	Profit for the year attributable to: Owners of the parent entity Non-controlling interest
Total	1.035.865		701.607	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	1.026.775 3.416	28	699.214 3.131	Total comprehensive income for the year attributable to: Owners of the parent entity Non-controlling interest
Total	1.030.191		702.345	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	89	36	60	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDER OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

20 Maret/ March 2020



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements
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Ekshibit A			Exhibit A		
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)		
	2020	Catatan/ Notes	2019		
A S E T				A S S E T S	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	1.649.669	4	2.040.591	Cash and cash equivalents	
Piutang usaha - neto	563.444	5	613.245	Trade receivables - net	
Piutang lain-lain - neto	92.800	6	38.822	Other receivables - net	
Investasi pada nilai wajar melalui penghasilan komprehensif lain	2.346.825	7	-	Fair value through other comprehensive income investment	
Persediaan - neto	924.639	8	987.927	Inventories - net	
Uang muka	13.880	9	10.864	Advance payments	
Pajak dibayar di muka	-	36a	16.441	Prepaid taxes	
Biaya dibayar di muka	2.164		8.751	Prepaid expenses	
Total aset lancar	5.593.421		3.716.641	Total current assets	
ASET TIDAK LANCAR				NON-CURRENT ASSETS	
Investasi dalam obligasi pemerintah	660.585	10	708.869	Investment in government bonds	
Aset keuangan tidak lancar	1.562	11	1.022	Non-current financial asset	
Penyertaan saham pada entitas asosiasi dan ventura bersama	135.624	12	108.477	Investment in associates and joint ventures	
Hewan ternak produksi - neto	162.181	13	158.839	Long-term livestock - net	
Aset tetap - neto	1.715.401	14	1.556.666	Fixed assets - net	
Aset hak guna - neto	47.851	15	-	Right of use assets - net	
Aset tak berwujud - neto	5.649	16	6.822	Intangible assets - net	
Aset pajak tangguhan	11.992	36e	15.183	Deferred tax assets	
Aset tidak lancar lainnya	419.850	17	335.903	Other non-current assets	
Total aset tidak lancar	3.160.695		2.891.781	Total non-current assets	
TOTAL ASET	8.754.116		6.608.422	TOTAL ASSETS	

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements
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Ekshibit A/2			Exhibit A/2		
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)		
	2020	Catatan/ Notes	2019		
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY	
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES	
Utang bank jangka pendek	2.236	18a	2.705	Short-term bank loans	
Utang usaha	370.306	19	451.990	Trade payables	
Utang dividen	66.410	20	268	Dividends payable	
Utang pajak	90.614	36b	83.998	Taxes payables	
A k r u a l	280.262	21	258.783	Accruals	
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:	
Medium-Term Notes	1.488.880	22	-	Medium-Term Notes	
Utang sewa pembiayaan	17.609	23	1.788	Lease payable	
Utang pembelian mesin	11.022	24	20.196	Liability for purchases of machinery	
Utang bank	-	18b	16.586	Bank loans	
Total liabilitas jangka pendek	2.327.339		836.314	Total current liabilities	
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES	
Liabilitas pajak tangguhan	11.492	36e	12.252	Deferred tax liabilities	
Liabilitas imbalan pascakerja	113.119	25	94.803	Post employment benefits liability	
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:	
Medium-Term Notes	1.493.639	22	-	Medium-Term Notes	
Utang sewa pembiayaan	26.790	23	-	Lease payable	
Utang pembelian mesin	-	24	9.914	Liability for purchases of machinery	
Total liabilitas jangka panjang	1.645.040		116.969	Total non-current liabilities	
Total Liabilitas	3.972.379		953.283	Total Liabilities	

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 6	2 0 1 5	
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	34	702.358.286.984 7.467.348.758	519.067.114.504 4.033.100.525	Profit for the year attributable to: Owners of the parent Non-controlling interest
Jumlah		709.825.635.742	523.100.215.029	Total
Penghasilan komprehensif yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	26	692.624.470.403 7.270.217.569	516.891.620.086 7.307.917.418	Total comprehensive income attributable to: Owners of the company Non-controlling interests
Jumlah penghasilan komprehensif tahun berjalan		699.894.687.972	524.199.537.504	Total comprehensive income For the year
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK	34	243	180	BASIC EARNING PER SHARE ATTRIBUTABLE TO EQUITY HOLDER OF PARENT COMPANY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

A S E T	Notes	31 Desember/ December 2017	31 Desember/ December 2016	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,39,40	2.120.400	1.521.372	Cash and cash equivalents
Piutang usaha - bersih	5,39,40	504.629	462.423	Trade receivables - net
Piutang lain-lain	6,36,39	33.395	41.958	Other receivables
Persediaan	7	682.624	760.534	Inventories
Uang muka	8,40	76.785	80.814	Advance payments
Pajak dibayar di muka	34a	16.559	349	Prepaid taxes
Biaya dibayar di muka	9	5.598	7.372	Prepaid expenses
Jumlah Aset Lancar		3.439.990	2.874.822	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	10,39	206	1.438	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	81.530	192.913	Investment in associates and joint venture
Hewan ternak produksi - bersih	12	80.522	75.366	Investment in long-term livestock - net
Aset tetap - bersih	13	1.336.398	1.042.072	Fixed assets - net
Aset tak berwujud - bersih	14	8.298	8.551	Intangible assets - net
Aset pajak tangguhan	34	23.496	19.691	Deferred tax asset
Aset tidak lancar lainnya	15	216.500	24.347	Other non-current assets
Jumlah Aset Tidak Lancar		1.746.950	1.364.378	Total Non-Current Assets
J U M L A H A S E T		5.186.940	4.239.200	T O T A L A S S E T S

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

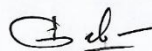
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	31 Desember/ December 2017	31 Desember/ December 2016	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang bank	16	2.234	2.703	Bank loans
Utang usaha	17,38,39	534.492	398.217	Trade payables
Utang lain-lain	36	10	58	Other payables
Utang dividen	18	34.209	59	Dividend payables
Utang pajak	34b	38.288	71.224	Taxes payables
Akrual	19	184.417	98.044	Accruals
Utang mesin	20,39	26.520	23.221	Machinery loans
Utang sewa pembiayaan	21	455	-	Lease payable
Jumlah Liabilitas Lancar		820.625	593.526	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	34	25.588	38.960	Deferred tax liabilities
Kewajiban manfaat karyawan	22	73.266	45.495	Post employment benefits obligation
Utang mesin	20,39	56.821	71.986	Machinery loans
Utang sewa pembiayaan	21	1.885	-	Lease payable
Jumlah Liabilitas Tidak Lancar		157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		978.185	749.967	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	23	577.676	577.676	Share capital
Tambahan modal disetor	24	51.251	51.130	Additional paid-in capital
(Kerugian) pengukuran kembali program imbalan pasti - Bersih	22,25	(19.245)	(2.440)	Gain (loss) on remeasurement of defined benefit plans - Net Retained earnings
Saldo laba:				Special reserved:
Cadangan khusus	26	50	26	Appropriated
Telah ditentukan penggunaannya		135.100	135.100	Unappropriated
Belum ditentukan penggunaannya		3.340.044	2.711.991	
Ekuitas yang diatribusikan kepada pemilik entitas induk		4.084.876	3.473.483	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	123.879	15.750	Non-controlling interests
Jumlah Ekuitas		4.208.755	3.489.233	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		5.186.940	4.239.200	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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21 Maret 2018 / 21 March 2018



Sabana Prawirawidjaja
Presiden Direktur / President Director

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Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2017
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 7	2 0 1 6	
PENJUALAN	28	4.879.559	4.685.988	S A L E S
BEBAN POKOK PENJUALAN	29	(3.056.681)	(3.052.883)	COST OF GOODS SOLD
LABA KOTOR		1.822.878	1.633.105	GROSS PROFIT
Beban penjualan	30	(689.769)	(634.650)	Selling expenses
Beban umum dan administrasi	30	(172.082)	(136.487)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(13.886)	2.519	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap		(21)	669	Gain on sales of fixed assets
Lain-lain - Bersih	31	12.214	23.831	Others - Net
J u m l a h		(863.544)	(744.118)	T o t a l
LABA DARI USAHA		959.334	888.987	OPERATING INCOME
Pendapatan keuangan	32	70.510	50.178	Finance income
Beban keuangan	33	(1.498)	(2.057)	Finance expense
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(2.115)	(4.625)	Shares of net loss in associates and joint venture
J u m l a h		66.897	43.496	T o t a l
LABA SEBELUM PAJAK PENGHASILAN		1.026.231	932.483	PROFITS BEFORE INCOME TAX
Pajak Penghasilan	34	(314.550)	(222.657)	Income Tax
LABA TAHUN BERJALAN		711.681	709.826	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	22, 25	(22.718)	(13.241)	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasi	34	5.679	3.310	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, pajak neto		(17.039)	(9.931)	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		694.642	699.895	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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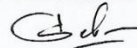
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Ekshibit B/2			Exhibit B/2		
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2017 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2017 (Expressed in Millions of Rupiah, unless otherwise stated)		
	Catatan / Notes	2017	2016		
Laba tahun berjalan yang dapat distribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	35	703.151 8.530	702.359 7.467	Profit for the year attributable to: Owners of the parent Non-controlling interest	
Jumlah		711.681	709.826	Total	
Penghasilan komprehensif yang dapat distribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali	27	686.345 8.297	692.625 7.270	Total comprehensive income attributable to: Owners of the company Non-controlling interests	
Jumlah penghasilan komprehensif tahun berjalan		694.642	699.895	Total comprehensive income For the year	
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	35	61	61*	BASIC EARNING PER SHARE ATTRIBUTABLE TO EQUITY HOLDER OF PARENT COMPANY (Full Amount)	
*Penyesuaian atas pemecahan saham				*Adjustment of stock split	

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Bandung,
21 Maret 2018 / 21 March 2018



Sabana Prawirawidjaja
Presiden Direktur/President Director

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A					Exhibit A				
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2018 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)					PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS OF 31 DECEMBER 2018 (Expressed in Millions of Rupiah, unless otherwise stated)				
A S E T	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017*	1 Januari/ January 2017*	A S S E T S				
ASET LANCAR					CURRENT ASSETS				
Kas dan setara kas	4	1.444.310	2.120.400	1.521.372	Cash and cash equivalents				
Piutang usaha - neto	5	530.498	504.629	462.423	Trade receivables - net				
Piutang lain-lain	6	30.121	33.395	41.958	Other receivables				
Persediaan	7	708.773	682.624	760.534	Inventories				
Uang muka	8	60.942	76.785	80.814	Advance payments				
Pajak dibayar di muka	36	11.072	16.559	349	Prepaid taxes				
Biaya dibayar di muka	9	7.805	5.598	7.372	Prepaid expenses				
Jumlah Aset Lancar		2.793.521	3.439.990	2.874.822	Total Current Assets				
ASET TIDAK LANCAR					NON-CURRENT ASSETS				
Obligasi pemerintah	10	735.084	-	-	Government Bonds				
Aset keuangan tidak lancar	11	837	206	1.438	Non-current financial asset				
Penyertaan saham pada entitas asosiasi dan ventura bersama	12	101.506	81.530	192.913	Investment in associates and joint ventures				
Hewan ternak produksi - neto	13	80.476	65.797	51.680	Long-term livestock - net				
Aset tetap - neto	14	1.453.135	1.336.398	1.042.072	Fixed assets - net				
Aset tak berwujud - neto	15	9.672	8.298	8.551	Intangible assets - net				
Aset pajak tangguhan	36d	17.331	27.177	25.613	Deferred tax assets				
Aset tidak lancar lainnya	16	364.309	216.500	24.347	Other non-current assets				
Jumlah Aset Tidak Lancar		2.762.350	1.735.906	1.346.614	Total Non-Current Assets				
J U M L A H A S E T		5.555.871	5.175.896	4.221.436	T O T A L A S S E T S				

* Disajikan kembali

* As Restated

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017*	1 Januari/ January 2017*	LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank	17	26.397	2.234	2.705	Bank loans
Utang usaha	18	302.403	534.492	398.217	Trade payables
Utang lain-lain	38	34	10	58	Other payables
Utang dividen	19	192	34.209	59	Dividend payables
Utang pajak	36	5.297	38.288	71.224	Taxes payables
A k r u a l	20	238.702	184.417	98.044	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank	21	34.556	-	-	Bank Loans
Utang pembelian mesin	22	27.153	26.520	23.221	Liability for Purchases of machinery
Utang sewa pembiayaan	23	427	455	-	Finance lease payable
Jumlah Liabilitas Jangka Pendek		635.161	820.625	593.528	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	36	14.762	25.588	38.960	Deferred tax liabilities
Kewajiban manfaat karyawan	24	80.304	73.266	45.495	Post employment benefits obligation
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:					Long term liabilities-Net of current liabilities:
Utang bank	21	17.278	-	-	Bank Loan
Utang pembelian mesin	22	31.787	56.821	71.986	Liability for purchases of machinery
Utang sewa pembiayaan	23	1.623	1.885	-	Finance lease payable
Jumlah Liabilitas Jangka Panjang		145.754	157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		780.915	978.185	749.969	Total Liabilities

* Disajikan kembali

* As Restated

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial
Statements on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017*	1 Januari/ January 2017*	LIABILITIES AND EQUITY
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to the owners of the parent
Modal saham					Share capital
Diotorisasi					Authorized
30.000.000.000 saham dengan nilai nominal Rp 50 (Jumlah penuh) per lembar					30,000,000,000 share with par value of Rp 50 (full amount) per shares
Modal ditempatkan dan disetor penuh, 11.553.528.000 saham	25	577.676	577.676	577.676	Shares issued and fully paid, 11,553,528,000 shares
Tambahan modal disetor	26	51.251	51.251	51.130	Additional paid-in capital
Kerugian pengukuran kembali program imbalan pasti - neto	24, 27	(17.815)	(19.245)	(2.440)	Loss on remeasurement of defined benefit plans - Net
Saldo laba:					Retained earnings:
Cadangan khusus	28	50	50	26	Special reserved
Telah ditentukan penggunaannya		135.100	135.100	135.100	Appropriated
Belum ditentukan penggunaannya		3.914.010	3.331.761	2.698.667	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		4.660.272	4.076.593	3.460.159	Equity attributable to owners of the parent
Kepentingan non-pengendali	29	114.684	121.118	11.308	Non-controlling interests
Jumlah Ekuitas		4.774.956	4.197.711	3.471.467	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		5.555.871	5.175.896	4.221.436	TOTAL LIABILITIES AND EQUITY

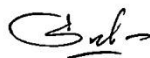
* Disajikan kembali

* As Restated

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

25 Maret / March 2019



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Financial Statements are originally issued
in Indonesian language

Exhibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
A S E T					A S S E T S
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4,40	849.122.582.559	489.284.795.925	611.624.871.676	Cash and cash equivalents
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2015: Rp 527.337.864, 2014: Rp 527.337.864, 2013: Rp 458.554.664	5,40	448.129.204.430	395.101.722.940	368.549.136.075	Trade receivables net of allowances for doubtful accounts 2015: Rp 527,337,864, 2014: Rp 527,337,864, 2013: Rp 458,554,664
Piutang lain-lain Pihak ketiga	6,10	6.098.167.310	4.539.671.316	6.667.801.268	Other receivables Third parties
Pihak berelasi	6,36	23.401.561.963	7.808.055.718	6.735.873.458	Related parties
Persediaan	7	738.803.692.770	714.411.455.060	534.977.217.239	Inventories
Uang muka	8,40	33.692.860.784	28.342.464.659	32.446.909.931	Advance payment
Pajak dibayar di muka	34	833.947.813	195.035.842	-	Prepaid Taxes
Biaya dibayar di muka	9	3.483.036.998	2.418.545.359	4.508.845.491	Prepaid expenses
Jumlah Aset Lancar		2.103.565.054.627	1.642.101.746.819	1.565.510.655.138	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset keuangan tidak lancar	10	1.613.216.530	5.295.192.167	43.521.681.858	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	150.437.550.716	151.114.759.031	119.735.695.043	Investment in associates and joint venture
Hewan ternak produksi - berumur panjang - setelah dikurangi akumulasi amortisasi 2015: Rp 16.191.054.340, 2014: Rp 8.304.509.471, 2013: Rp 4.891.216.830	12	76.225.587.801	57.014.019.177	30.102.682.590	Investment in long-term livestock - net of accumulated amortization of 2015: Rp 16,191,054,340, 2014: Rp 8,304,509,471, 2013: Rp 4,891,216,830
Aset tetap- setelah dikurangi akumulasi penyusutan 2015: Rp 1.157.299.301.490, 2014: Rp 1.013.290.998.046, 2013: Rp 873.848.645.634	13	1.160.712.905.883	1.003.229.206.363	965.974.994.305	Fixed Assets - net of accumulated depreciation 2015: Rp 1,157,299,301,490, 2014: Rp 1,013,290,998,046, 2013: Rp 873,848,645,634
Aset takberwujud	14	13.763.798.541	13.887.879.432	18.694.072.362	Intangible assets
Aset pajak tangguhan	34	11.793.582.124	11.970.706.326	2.034.245.222	Deferred tax asset
Aset tidak lancar lainnya	15,34	21.884.214.026	33.519.769.120	66.482.070.103	Other non-current assets
Jumlah Aset Tidak Lancar		1.436.430.855.621	1.276.031.531.616	1.246.545.441.483	Total Non-Current Assets
J U M L A H A S E T		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	T O T A L A S S E T S

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Exhibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.539.060.908	9.210.880.931	21.412.410.529	Short - term loans
Utang usaha	17,40	367.005.334.619	381.899.807.713	463.538.990.751	Trade payables
Utang lain-lain					Other payables
Pihak berelasi	36	-	2.671.277.397	102.562.222	Related parties
Utang derivatif	18	-	-	357.190.478	Derivative payables
Utang dividen	19	58.552.875	53.203.011	14.826.576.643	Dividend payables
Utang pajak	34	81.026.828.371	17.414.824.736	22.410.075.747	Taxes payables
Akrual	20	86.288.301.722	63.831.139.275	73.915.874.428	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank		-	-	30.714.285.714	Bank loans
Utang sewa		-	-	726.348.705	Lease liabilities
Utang mesin	21,40	24.710.100.898	15.885.956.163	5.789.737.791	Machinery loans
Jumlah Liabilitas Lancar		561.628.179.393	490.967.089.226	633.794.053.008	Total Current Liabilities
LIABILITAS TIDAK LANCAR					NON-CURRENT LIABILITY
Liabilitas pajak tangguhan	35	51.491.473.618	68.315.353.046	78.885.553.615	Deferred tax liabilities
Kewajiban manfaat karyawan	22,41	29.465.411.913	25.288.168.681	25.604.983.086	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:					Long-term loans - Net of current maturities:
Utang mesin	21,40	99.905.151.402	60.256.511.064	51.581.817.164	Machinery loans
Jumlah Liabilitas Tidak Lancar		180.862.036.933	153.860.032.791	156.072.353.865	Total Non-Current Liabilities
Jumlah Liabilitas		742.490.216.326	644.827.122.017	789.866.406.873	Total Liabilities
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to the owners of the parent
Modal saham					Share capital
Diotorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar					Authorized 7,500,000,000 shares, with par value of Rp 200,- per share
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	23	577.676.400.000	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambahan modal disetor	24	51.130.441.727	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - Bersih	25	7.293.549.512	9.469.043.930	7.441.040.636	Gain on remeasurement of defined benefit plans - Net
Saldo laba:					Retained earnings:
Cadangan khusus	26	25.895.433	25.895.433	-	Special reserved
Telah ditentukan penggunaannya	26	135.100.000.000	106.800.000.000	74.300.000.000	Appropriated
Belum ditentukan penggunaannya		2.009.632.481.431	1.518.865.366.927	1.294.924.968.201	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		2.780.858.768.103	2.263.967.148.017	2.005.472.850.564	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	16.646.925.819	9.339.008.401	16.716.839.184	Non-controlling interests
Jumlah Ekuitas		2.797.505.693.922	2.273.306.156.418	2.022.189.689.748	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Exhibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 5	2 0 1 4 *)	
PENJUALAN	28	4.393.932.684.171	3.916.789.366.423	S A L E S
BEBAN POKOK PENJUALAN	29	(3.011.443.561.889)	(2.979.799.459.658)	COST OF GOODS SOLD
LABA KOTOR		1.382.489.122.282	936.989.906.765	GROSS PROFIT
Beban penjualan	30	(593.015.089.674)	(488.878.667.936)	Selling expenses
Beban umum dan administrasi	30	(136.835.487.451)	(121.197.001.653)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(145.300.037)	17.939.823.758	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap	13	4.350.643.845	(132.984.693)	Gain (Loss) on sales of fixed assets
Lain-lain - Bersih	31	36.021.767.171	29.006.148.914	Others - Net
J u m l a h		(689.623.466.146)	(563.262.681.610)	T o t a l
LABA DARI USAHA		692.865.656.136	373.727.225.155	OPERATING INCOME
Pendapatan keuangan	32	36.301.363.542	24.591.709.425	Finance income
Beban keuangan	33	(2.314.561.134)	(4.063.182.474)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	11	(26.177.208.315)	(19.298.136.012)	Shares of net income (loss) in associates and joint venture
J u m l a h		7.809.594.093	1.230.390.939	T o t a l
LABA SEBELUM PAJAK PENGHASILAN		700.675.250.229	374.957.616.094	PROFITS BEFORE INCOME TAX
PAJAK PENGHASILAN	34			INCOME TAX
K i n i		(194.588.231.250)	(112.891.088.914)	Current
Ditangguhkan		17.013.196.050	20.994.903.271	Deferred
Jumlah Pajak Penghasilan		(177.575.035.200)	(91.896.185.643)	Total Income Tax
LABA TAHUN BERJALAN		523.100.215.029	283.061.430.451	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti		1.465.763.299	1.952.966.382	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasi		(366.440.824)	(488.241.596)	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain selama periode, pajak neto		1.099.322.475	1.464.724.786	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		524.199.537.504	284.526.155.237	TOTAL COMPREHENSIVE INCOME

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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in Indonesian language

Exhibit B/2		Exhibit B/2	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015 (Disajikan dalam Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2015 (Expressed in Rupiah, unless otherwise stated)	
	Catatan / Notes	2 0 1 5	2 0 1 4 *)
Laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali		519.067.114.504 4.033.100.525	291.100.982.726 (8.039.552.275)
Jumlah		523.100.215.029	283.061.430.451
Penghasilan komprehensif yang dapat diatribusikan kepada: Pemilik entitas induk Kepentingan non-pengendali		516.891.620.086 7.307.917.418	293.128.986.018 (8.602.830.781)
Jumlah penghasilan komprehensif tahun berjalan		524.199.537.504	284.526.155.237
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK	36	180	101
*) Disajikan kembali (Catatan 41)		*) Restated (Note 41)	

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

These Financial Statements are originally issued
in Indonesian language

Ekshibit A		Exhibit A	
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2016 (Disajikan dalam Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DECEMBER 2016 (Expressed in Rupiah, unless otherwise stated)	
A S E T	Notes	31 Desember/ December 2016	31 Desember/ December 2015
ASET LANCAR			
Kas dan setara kas	4	1.521.371.695.873	849.122.582.559
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2016: Rp 527.337.864; 2015: Rp 527.337.864	5,39	462.422.864.328	448.129.204.430
Piutang lain-lain Piutang ketiga Pihak berelasi	6 6,35	20.955.218.272 21.003.018.067	6.098.167.310 23.401.561.963
Persediaan	7	760.534.170.292	738.803.692.770
Uang muka	8,39	80.814.120.366	33.692.860.784
Pajak dibayar di muka	33	349.216.260	833.947.813
Biaya dibayar di muka	9	7.371.570.555	3.483.036.998
Jumlah Aset Lancar		2.874.821.874.013	2.103.565.054.627
ASET TIDAK LANCAR			
Aset keuangan tidak lancar	10	1.438.287.461	1.613.216.530
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	192.912.858.148	150.437.550.716
Hewan ternak produksi - berumur panjang (setelah dikurangi akumulasi amortisasi 2016: Rp 22.820.376.818; 2015: Rp 16.191.054.340)	12	75.365.544.586	76.225.587.801
Aset tetap (setelah dikurangi akumulasi penyusutan 2016: Rp 1.307.323.883.844; 2015: Rp 1.157.299.301.490)	13	1.042.072.476.333	1.160.712.905.883
Aset takberwujud	14	8.550.986.750	13.763.798.541
Aset pajak tangguhan	33	19.691.263.309	11.793.582.124
Aset tidak lancar lainnya	15	24.346.350.765	21.884.214.026
Jumlah Aset Tidak Lancar		1.364.377.767.352	1.436.430.855.621
J U M L A H A S E T		4.239.199.641.365	3.539.995.910.248

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	31 Desember/ December 2016	31 Desember/ December 2015	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.703.045.162	2.539.060.908	Short - term loans
Utang usaha	17,38,39	398.216.604.088	367.005.334.619	Trade payables
Utang lain-lain				Other payables
Pihak berelasi	35	58.086.559	-	Related party
Utang dividen	18	58.552.875	58.552.875	Dividend payables
Utang pajak	33a	71.224.067.980	81.026.828.371	Taxes payables
Akrual	19	98.044.215.779	86.288.301.722	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang mesin	20,38,39	23.221.019.251	24.710.100.898	Machinery loans
Jumlah Liabilitas Lancar		593.525.591.694	561.628.179.393	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	33	38.959.664.407	51.491.473.618	Deffered tax liabilities
Kewajiban manfaat karyawan	21,24	45.495.367.619	29.465.411.913	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term loans - Net of current maturities:
Utang mesin	20,39	71.985.522.862	99.905.151.402	Machinery loans
Jumlah Liabilitas Tidak Lancar		156.440.554.888	180.862.036.933	Total Non-Current Liabilities
Jumlah Liabilitas		749.966.146.582	742.490.216.326	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham				Share capital
Diorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar				Authorized 7,500,000,000 shares, with par value of Rp 200,- per shares
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	22	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambahan modal disetor	23	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan (kerugian) pengukuran kembali program imbalan pasti - Bersih	24	(2.440.267.070)	7.293.549.512	Gain (loss) on remeasurement of defined benefit plans - Net
Saldo laba:				Retained earning:
Cadangan khusus	25	25.895.433	25.895.433	Special reserved
Telah ditentukan penggunaannya		135.100.000.000	135.100.000.000	Appropriated
Belum ditentukan penggunaannya		2.711.990.768.415	2.009.632.481.431	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		3.473.483.238.505	2.780.858.768.103	Equity attributable to owners of the parent
Kepentingan non-pengendali	26	15.750.256.278	16.646.925.819	Non-controlling interests
Jumlah Ekuitas		3.489.233.494.783	2.797.505.693.922	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		4.239.199.641.365	3.539.995.910.248	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

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Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 6	2 0 1 5	
PENJUALAN	27	4.685.987.917.355	4.393.932.684.171	S A L E S
BEBAN POKOK PENJUALAN	28	(3.052.883.009.122)	(3.011.443.561.889)	COST OF GOODS SOLD
LABA KOTOR		<u>1.633.104.908.233</u>	<u>1.382.489.122.282</u>	GROSS PROFIT
Beban penjualan	29	(634.650.063.405)	(593.015.089.674)	Selling expenses
Beban umum dan administrasi	29	(136.486.715.001)	(136.835.487.451)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		2.518.618.558	(145.300.037)	Gain (Loss) on foreign exchange rate - Net
Laba penjualan aset tetap		669.352.060	4.350.643.845	Gain on sales of fixed assets
Lain-lain - Bersih	30	23.830.538.783	36.021.767.171	Others - Net
J u m l a h		<u>(744.118.269.005)</u>	<u>(689.623.466.146)</u>	T o t a l
LABA DARI USAHA		<u>888.986.639.228</u>	<u>692.865.656.136</u>	OPERATING INCOME
Pendapatan keuangan	31	50.177.849.056	36.301.363.542	Finance income
Beban keuangan	32	(2.057.013.064)	(2.314.561.134)	Finance cost
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(4.624.692.568)	(26.177.208.315)	Shares of net loss in associates and joint venture
J u m l a h		<u>43.496.143.424</u>	<u>7.809.594.093</u>	T o t a l
LABA SEBELUM PAJAK PENGHASILAN		<u>932.482.782.652</u>	<u>700.675.250.229</u>	PROFITS BEFORE INCOME TAX
Pajak Penghasilan	33	(222.657.146.910)	(177.575.035.200)	Income Tax
LABA TAHUN BERJALAN		<u>709.825.635.742</u>	<u>523.100.215.029</u>	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	21b	(13.241.263.694)	1.465.763.299	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasi	33	3.310.315.924	(366.440.824)	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, pajak neto		<u>(9.930.947.770)</u>	<u>1.099.322.475</u>	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		<u>699.894.687.972</u>	<u>524.199.537.504</u>	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole